

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re: CALDERA P & G

Case No. 12-22484
CHAPTER 11
MONTHLY OPERATING REPORT
(SMALL REAL ESTATE/INDIVIDUAL CASE)

SUMMARY OF FINANCIAL STATUS

MONTH ENDED: 01/31/13PETITION DATE: 11/06/12

1. Debtor in possession (or trustee) hereby submits this Monthly Operating Report on the Accrual Basis of accounting (or if checked here the Office of the U.S. Trustee or the Court has approved the Cash Basis of Accounting for the Debtor).
Dollars reported in: \$1

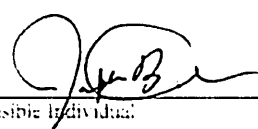
	End of Current Month	End of Prior Month	As of Petition Filing
2. Asset and Liability Structure			
a. Current Assets	\$0	\$0	
b. Total Assets	Unknown	Unknown	Unknown
c. Current Liabilities	\$0	\$0	
d. Total Liabilities	\$4,320,930	\$4,320,930	\$4,320,930
3. Statement of Cash Receipts & Disbursements for Month	Current Month	Prior Month	Cumulative (Case to Date)
a. Total Receipts	\$1,000	\$1,000	\$2,000
b. Total Disbursements	\$500	\$0	\$500
c. Excess (Deficiency) of Receipts Over Disbursements (a - b)	\$500	\$1,000	\$1,500
d. Cash Balance Beginning of Month	\$1,000	\$0	\$0
e. Cash Balance End of Month (c + d)	\$1,500	\$1,000	\$1,500
4. Profit/(Loss) from the Statement of Operations	N/A	N/A	N/A
5. Account Receivables (Pre and Post Petition)	\$0	\$0	
6. Post-Petition Liabilities	\$0	\$0	
7. Past Due Post-Petition Account Payables (over 30 days)	\$0	\$0	

At the end of this reporting month:

- | | Yes | No |
|--|-----|----|
| 8. Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 9. Have any payments been made to professionals? (if yes, attach listing including date of payment, amount of payment and name of payee) | | X |
| 10. If the answer is yes to 8 or 9, were all such payments approved by the court? | | |
| 11. Have any payments been made to officers, insiders, shareholders, relatives? (if yes, attach listing including date of payment, amount and reason for payment, and name of payee) | | X |
| 12. Is the estate insured for replacement cost of assets and for general liability? | X | |
| 13. Are a plan and disclosure statement on file? | | X |
| 14. Was there any post-petition borrowing during this reporting period? | | X |
15. Check if paid: Post-petition taxes X; U.S. Trustee Quarterly Fees X; Check if filing is current for: Post-petition tax reporting and tax returns: X.
(Attach explanation, if post-petition taxes or U.S. Trustee Quarterly Fees are not paid current or if post-petition tax reporting and tax return filings are not current.)

I declare under penalty of perjury I have reviewed the above summary and attached financial statements, and after making reasonable inquiry believe these documents are correct.

Date:

5-17-13Responsible Individual: 

BALANCE SHEET
(Small Real Estate/Individual Case)
For the Month Ended 01/31/13

Assets	Check if Exemption Claimed on <u>Schedule C</u>	<u>Market Value</u>
Current Assets		
1 Cash and cash equivalents (including bank accts., CDs, etc.)	_____	_____
2 Accounts receivable (net)	_____	_____
3 Retainer(s) paid to professionals	_____	_____
4 Other: <u>Various claims and credits</u>	_____	Unknown
5 # _____	_____	_____
6 Total Current Assets		\$0
Long Term Assets (Market Value)		
7 Real Property (residential)	_____	_____
8 Real property (rental or commercial)	_____	Unknown
9 Furniture, Fixtures, and Equipment	_____	_____
10 Vehicles	_____	Unknown
11 Partnership interests	_____	_____
12 Interest in corporations	_____	Unknown
13 Stocks and bonds	_____	_____
14 Interests in IRA, Keogh, other retirement plans	_____	_____
15 Other: <u>Note receivable</u>	_____	Unknown
16 <u>Schofield FGU</u>	_____	Unknown
17 Total Long Term Assets		\$0
18 Total Assets		\$0
Liabilities		
Post-Petition Liabilities		
Current Liabilities		
19 Post-petition not delinquent (under 30 days)	_____	_____
20 Post-petition delinquent other than taxes (over 30 days)	_____	_____
21 Post-petition delinquent taxes	_____	_____
22 Accrued professional fees	_____	_____
23 Other: _____	_____	_____
24 _____	_____	_____
25 Total Current Liabilities		\$0
26 Long-Term Post Petition Debt	_____	_____
27 Total Post-Petition Liabilities		\$0
Pre-Petition Liabilities (allowed amount)		
28 Secured claims (residence)	_____	_____
29 Secured claims (other)	_____	\$2,274,237
30 Priority unsecured claims	_____	\$20,014
31 General unsecured claims	_____	\$2,026,679
32 Total Pre-Petition Liabilities		\$4,320,930
33 Total Liabilities		\$4,320,930
Equity (Deficit)		
34 Total Equity (Deficit)		\$0
35 Total Liabilities and Equity (Deficit)		\$4,320,930

NOTE:

Indicate the method used to estimate the market value of assets (e.g., appraisals; familiarity with comparable market prices, etc.) and the date the value was determined.

SCHEDULES TO THE BALANCE SHEET**Schedule A
Rental Income Information****List the Rental Information Requested Below By Properties (For Rental Properties Only)**

	<u>Property 1</u>	<u>Property 2</u>	<u>Property 3</u>
1 Description of Property			
2 Scheduled Gross Rents			
Less:			
3 1/31/2013			
4 Free Rent Incentives			
5 Other Adjustments			
6 Total Deductions	\$0	\$0	\$0
7 Scheduled Net Rents	\$0	\$0	\$0
8 Less: Rents Receivable (2)			
9 Scheduled Net Rents Collected (2)	\$0	\$0	\$0

(2) To be completed by cash basis reporters only.

**Schedule B
Recapitulation of Funds Held at End of Month**

	<u>Account 1</u>	<u>Account 2</u>	<u>Account 3</u>
10 Bank	Rabobank, N.A.		
11 Account No.	***8466		
12 Account Purpose	Trustee Account		
13 Balance, End of Month	\$1,500		
14 Total Funds on Hand for all Accounts	<u>\$1,500</u>		

Attach copies of the month end bank statement(s), reconciliation(s), and the check register(s) to the Monthly Operating Report.

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS**Increase/(Decrease) in Cash and Cash Equivalents****For the Month Ended** 01/31/13

		<u>Actual Current Month</u>	<u>Cumulative (Case to Date)</u>
Cash Receipts			
1	Rent/Leases Collected	\$1,000	\$2,000
2	Cash Received from Sales		
3	Interest Received		
4	Borrowings		
5	Funds from Shareholders, Partners, or Other Insiders		
6	####		
7			
8			
9			
10			
11			
12	Total Cash Receipts	\$1,000	\$2,000
Cash Disbursements*			
13	Selling		
14	Administrative		
15	Capital Expenditures		
16	Principal Payments on Debt		
17	Interest Paid		
	Rent/Lease:		
18	Personal Property		
19	Real Property		
	Amount Paid to Owner(s)/Officer(s)		
20	Salaries		
21	Draws		
22	Commissions/Royalties		
23	Expense Reimbursements		
24	Other		
25	Salaries/Commissions (less employee withholding)		
26	Management Fees		
	Taxes:		
27	Employee Withholding		
28	Employer Payroll Taxes		
29	Real Property Taxes		
30	Other Taxes		
31	Other Cash Outflows:		
32	Bond	\$500	\$500
33			
34			
35			
36			
37	Total Cash Disbursements:*	\$500	\$500
38	Net Increase (Decrease) in Cash	\$500	\$1,500
39	Cash Balance, Beginning of Period	\$1,000	\$0
40	Cash Balance, End of Period	\$1,500	\$1,500

* Excludes funds expended by Trustee, which will be submitted via a separate motion for administrative expenses.